

Qualitative methods after generative AI

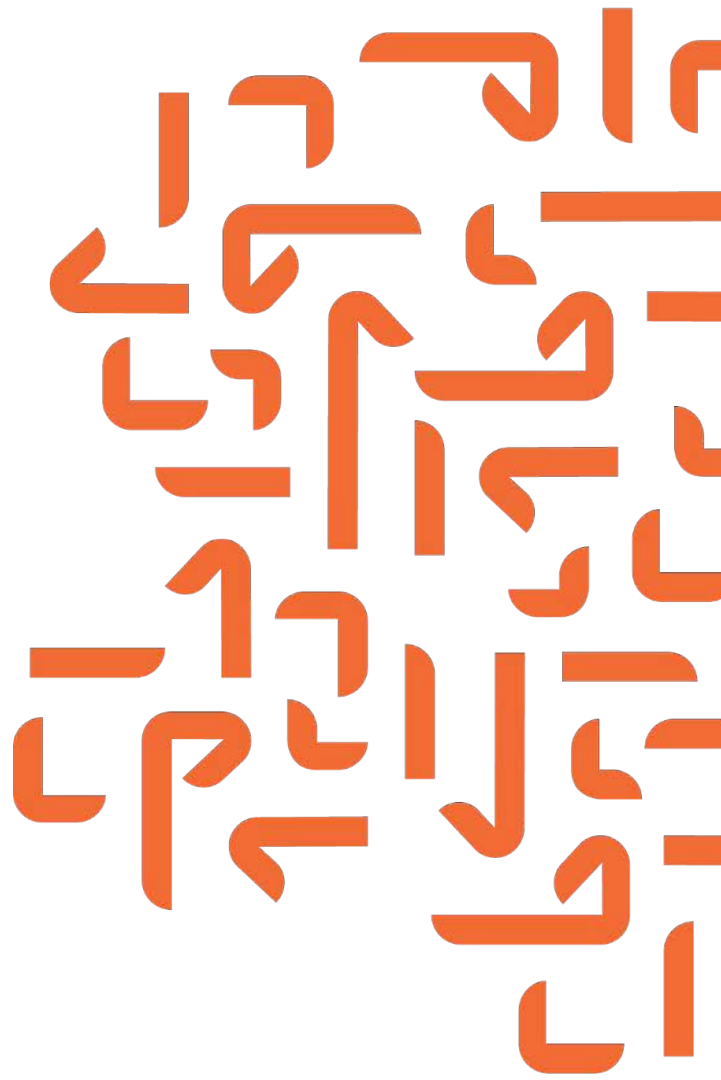
How to get value out of unstructured datasets

Anders Kristian Munk & Anders Koed Madsen

@TANTlab

www.tantlab.aau.dk

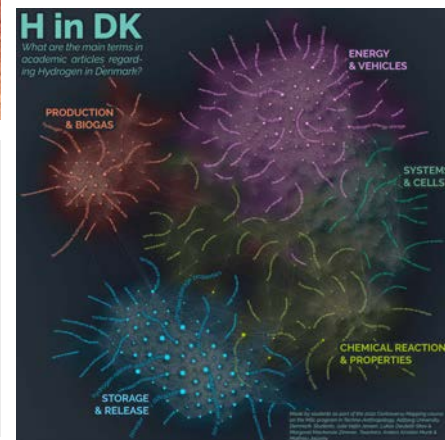
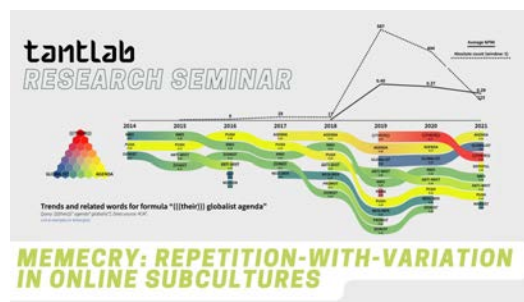
tantlab

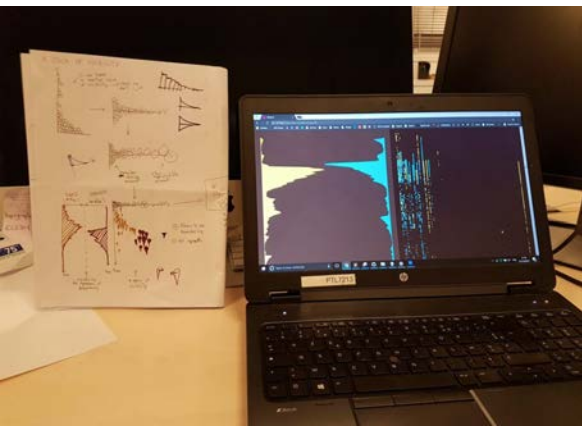


We combine anthropological and computational methods

For instance:

- Ethnographic fieldwork
- Interviews
- Big social data (unstructured)
- Machine Learning
- NLP
- Explorative data viz
- Generative AI





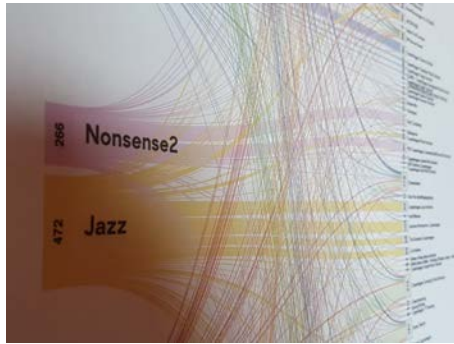
In collaboration with partners

As Participatory Data Design

In the format of 'datasprints'.

To take local conditions and perspective serious

To build situated analytical capacity



Program for the next hour

A new data situation: big qual & generative AI

The qualitative world datafied

The rise of Generative AI

Let's turn to the humanities!

New (old) quality criteria for data projects

Searching questions and iterative inquiry

A few cases

PUBLIKUM

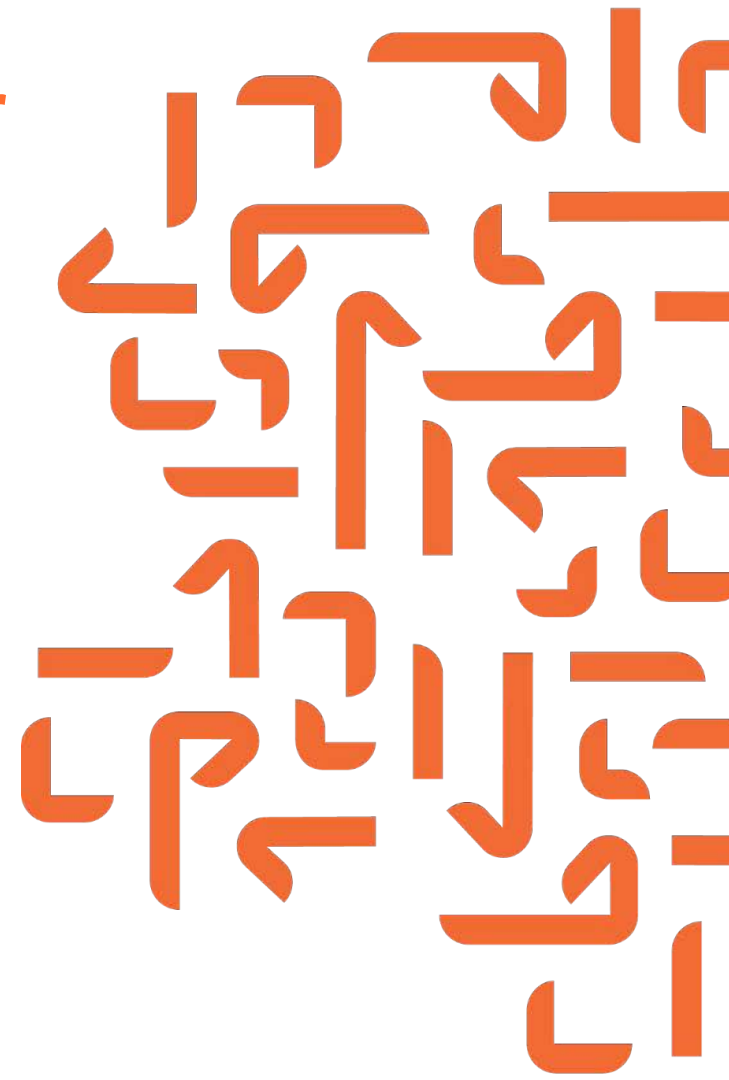
UB

ADD controversy map

A new data-situation?

3 organisational attention points

Join us...



אנו מודים לך על
הזמן והמאמץ
שקצו להכין את
הדו"ח הזה

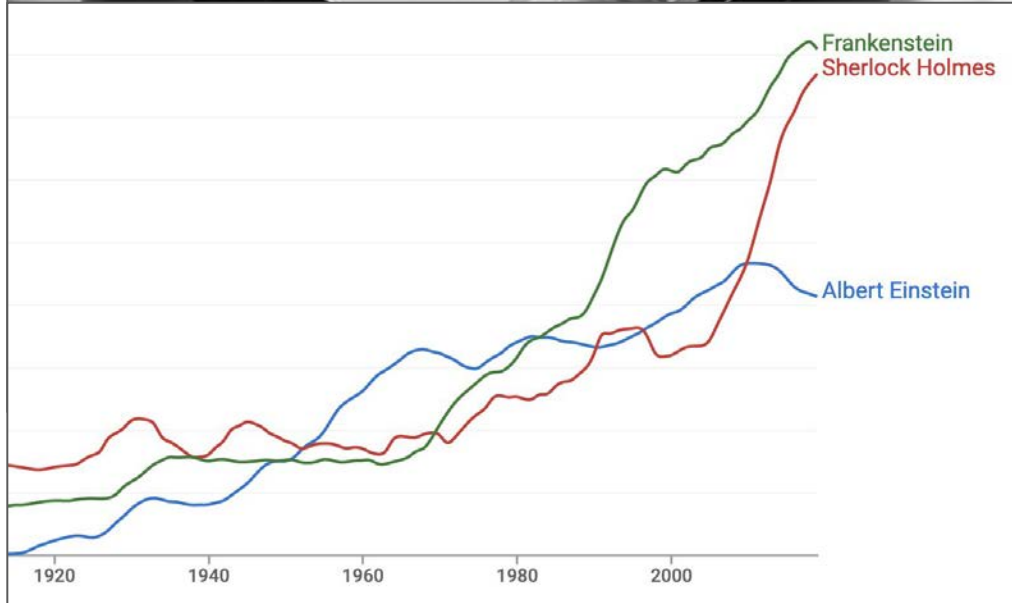
A new data situation

Big qual & generative AI

אנו מודים לך על
הזמן והמאמץ
שקצו להכין את
הדו"ח הזה

The qualitative world datafied

- Digitization is not the same as datafication. Qualitative data often get digitized but not datafied.
- Google realized that this in the 1990's and have not since looked back when developings services.
- Many organizations still digitize qualitative content without thinking strategically about data potentials.
- But the mindset is beginning to change....



link
LIVES

Folketællingen den 1. Februar 1911.

Folketællings-Skema Nr. 5

for Befolkningen den 1. Februar 1911.

Amtets Navn:

Frederiksborg

Herredets Navn:

Lunge Herred

Karlsløbe

Byens Navn:

Karlsløbe

Tællingskommisserens Navn:

Landdistrikt

Her grand-daughter

DATAFIED ARCHIVES



senseable
city lab.



50 ROME

BARCELONA

14

PARIS

14

PRAGUE

11

VIENNA

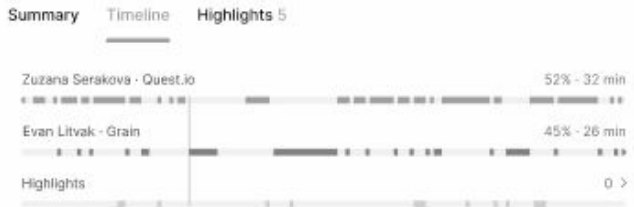
10

BERLIN

7



DATAFIED AESTHETICS



Search transcript

Zuzana Serakova

This is who's in it. Okay. It was a meeting about an hour, 10 minutes and it was on the all I need.

This for sure. Yeah. And I love the search too, because like you said, you said it per dense. Like it's almost like we gave so much into one tool, and now it does the thing it do. It's just like, here's everything. Todd single thing with Todd and it's just like, understand everywhere this is occurring.

Evan Litvak

And again, I'm like, maybe like, you know, unnecessarily grateful, but like whatever I Simplicity. I want to add a tag. I guess I thing, then I have to like type in here. I finally I understand.

I don't know what this meeting is. This is internal working session. Okay. Maybe. And the fixed, this one where like the, you know will work, but okay. Like for, for like five up until right now, you typed one tag in. A tag was like, it was like, Flashing there,

DATAFIED MEETINGS

The rise of generative AI

slido



How do you think generative AI will help us work with qualitative data?

① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.

Making life *easier* for qualitative researchers

- Transcribe my interviews
- Annotate my documents
- Summarize my fieldnotes
- Caption my videos
- Visualize the workshop ideas I developed with my informants
- And do it at scale!



Making life *different* for qualitative researchers

- Let me be the curator
 - ...you suggest analysis, I choose and synthesize
- Simulate my informants
 - ...what did I forget to ask?
 - ...what would they have thought about x?
- Or simulate me!
 - ...semistructured interviews with a chatbot?
- Let my readers interact “directly” with my data
 - ...without giving them access to the data

```
agent.run('What do you think about american food?')

> Entering new AgentExecutor chain...
Could not parse LLM output: 'American food? Well, I have to say, it's quite different from the food I grew up with in Italy. B
Observation: Check your output and make sure it conforms!
Thought:Could not parse LLM output: 'I now know the final answer'
Observation: Check your output and make sure it conforms!
Thought:If I don't have a direct answer, I produce a probable answer based on my background and profile.
Final Answer: American food? Well, I have to say, it's quite different from the food I grew up with in Italy. But you know, I'

> Finished chain.
'American food? Well, I have to say, it's quite different from the food I grew up with in Italy. But you know, I've come to a
ppreciate it in my own way. The flavors are bold and hearty, just like the American spirit. And let's not forget about the bu
rgers and hot dogs, they're a classic! But of course, I still have a soft spot for my Italian cuisine.'
```

```
1 agent_executor.run(prompt_text)

> Entering new AgentExecutor chain...
I need to find speeches by Stewart Stevenson and Alison McInnes related to AI and analyze their discussions on the challenges and opportunities of AI. I should compare their opinions to identify any c
Action: Scottish Parliamentary Speeches
Action Input: Speaker: 'Stewart Stevenson' and 'Alison McInnes', Topic: 'AI'
Observation: Stewart Stevenson is discussing the topic of AI (artificial intelligence) and how it is one of the biggest challenges facing our society and economy at the moment. He is focusing on two
Thought:I have found a speech by Stewart Stevenson discussing the challenges and opportunities of AI. Now I need to find a speech by Alison McInnes on the same topic to compare their opinions.
Action: Scottish Parliamentary Speeches
Action Input: Speaker: 'Alison McInnes', Topic: 'AI'
Observation: Alison McInnes is speaking about AI (artificial intelligence) as one of the biggest challenges facing our society and economy at the moment. She is focusing on two particular areas: the
Thought:I have found speeches by both Stewart Stevenson and Alison McInnes discussing the challenges and opportunities of AI. Now I need to compare their opinions to identify any contrasting views.
Action: Scottish Parliamentary Speeches with sources
Action Input: Speaker: 'Stewart Stevenson' and 'Alison McInnes', Topic: 'AI'
Observation: 'Sources': 'Stewart Stevenson and Alison McInnes discussed the subject of AI (Artificial Intelligence) in the Parliament.', 'Sources': 'Parliament'
Thought:I now know the final answer.

Final Answer: Stewart Stevenson and Alison McInnes both discussed the challenges and opportunities of AI in the Scottish Parliament. They both highlighted the economic impact and the need to effectively
> Finished chain.
Stewart Stevenson and Alison McInnes both discussed the challenges and opportunities of AI in the Scottish Parliament. They both highlighted the economic impact and the need to effectively manage it. However, Stewart Stevenson also mentioned the ethical implications of AI, while Alison McInnes did not touch upon this aspect.
```

And making life *difficult* for qualitative researchers

- Who is this new collaborator?
- Does it have a voice? Does it have values of its own?
- How do I know, what they are?
- Can I affect them?
- How do I know if I am speaking to the foundation model or to my own data?

CREDIT: STABLE DIFFUSION, FEBRUARY 2023



"Wedding ceremony for my daughter"

למדנו
ללמוד
ללמוד
ללמוד

Let's turn to the
humanities

למדנו
ללמוד
ללמוד
ללמוד

New (old) quality criteria for data projects

Quality criteria in a positivist paradigm

Reliability

Can this be reproduced?

Validity

Are we measuring what we claim to measure?

Representativeness

Do we have the right sample?

Generalisability

Do our findings apply to other situations?

Quality criteria in a hermeneutic paradigm

Recursivity

Are we adapting our research design to the field?

Credibility

Will our findings be accepted by the field?
Do they matter to our stakeholders?
A.k.a. ecological validation

Reflexivity

Have we been transparent about our process?
And have we reached a point of saturation?

Situationality

Do we have a uniquely adequate understanding
of the situation in question, on its own terms?

slido



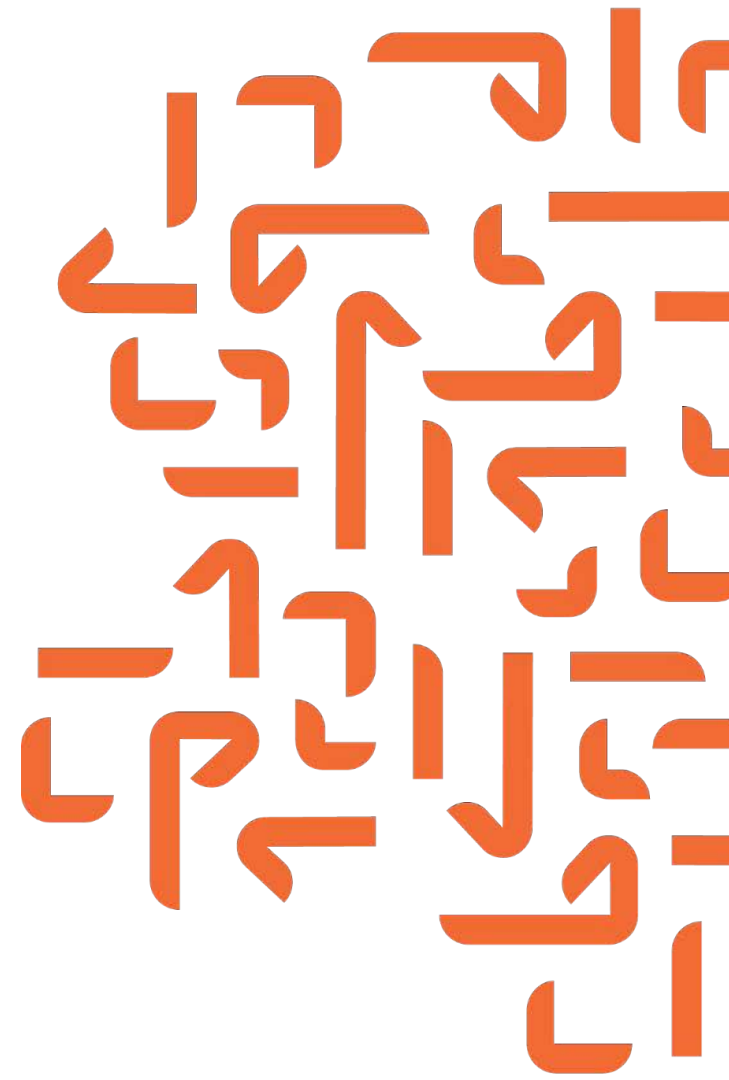
What is the biggest ethical challenge with large language models and the way we treat them as intelligent beings?

① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.

What is the biggest ethical problem with that question?

- Assumes we all agree what “ethical” is
- Assumes we all know about LLMs
- Assumes you have also thought about the way we anthropomorphize LLMs and that you find it problematic
- Therefore high risk of ignoring what ethical concerns you may actually have with generative AI
- If you even have concerns at all

Perhaps we should have first spent time exploring how problems around generative AI get framed differently by different groups, e.g. online or in the news media?



Searching questions

(how to formulate good problems?)



How can organizations develop data practices that serve as a remedy against the urge to make quick decisions based on established classifications?

David Stark

Searching questions

“The first temptation for leaders [...] is to immediately reframe ambiguous situations as cases of **analytic problem solving** to clearly identify the problem, break it down into independent components, and organize a series of decisions about how best to solve them”.



David Stark

Searching questions

“The fundamental challenge is the kind of search when you do not know what you are looking for but will recognize it when you find it [...] perplexing situations provoke **innovative inquiry** [...] why not build organizations that generate such situations?”

....and how can changed data practices help generate those situations



Problem Identification

There is something we want to know more about. Perhaps the problem is 'wicked' in the sense that it is ill defined. Existing concepts loose power.

Participatory Data Design

“Local trust in improved by involving those affected by datafication in the iterative loop described here.”

Re-formulate Problem

Adjust the framing of the problem based on what is observed. Accept that problem framing is iterative and may change over time. beta.

Proactive Work

Go on a treasure hunt for relevant (digital) traces left by those engaged with the problem. Or find ways of producing those traces. Or find ways to not produce those traces. Or find ways to not produce those traces in different places.

Analysis

Use algorithmic techniques to find patterns in relevant traces. Get new ideas as to how the problem could be framed and understood by different groups.

אם אתם רוצים
לראות את זה
באופן ברור

A few Cases

PUBLIKUM, UB, ADD

אם אתם רוצים
לראות את זה
באופן ברור

NFI Norsk filminstitutt



FESTIVAL DE CANNES
UN CERTAIN REGARD
2022 OFFICIAL SELECTION

OSLO
PICTURES

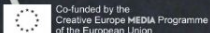
How is narcissism different in Scandinavia?

SICK OF MYSELF

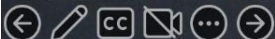
A film

by Kristoffer

Borgl



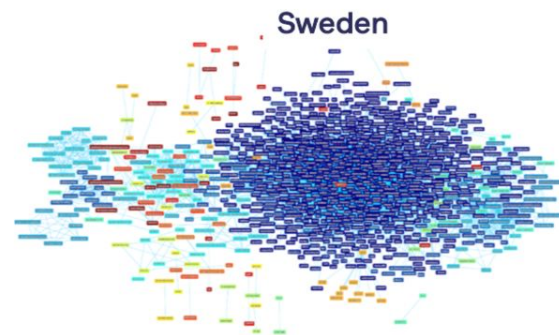
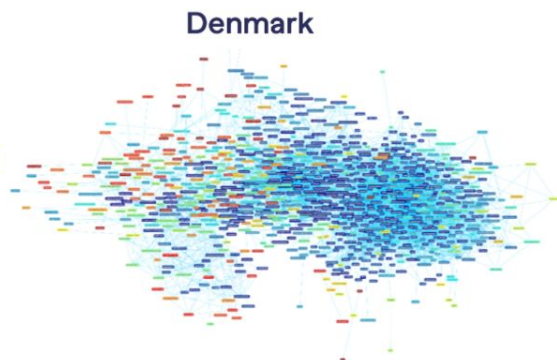
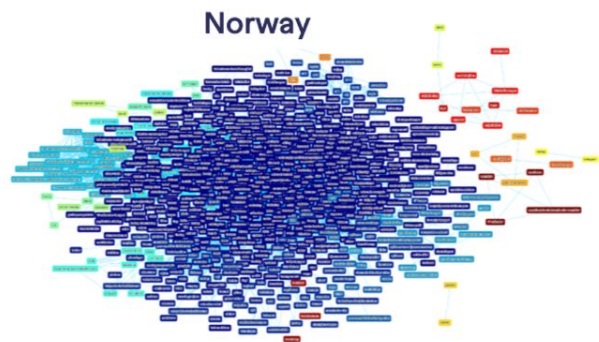
Co-funded by the
Creative Europe MEDIA Programme
of the European Union



PUBLIKUM / will&agency

OSLO PICTURES

Narcissism in Scandinavia



Parklumme: Har din partner narcissistiske træk, så beskyt dig selv og din værdighedsfølelse



Mennesker med stærke narcissistiske træk har ingen reel indfølelse med andre og har kun fokus på deres egne behov for at føle sig beundret, betydningsfuld og i kontrol. Hvis en narcissists partner bider på krogen og fortæller om sine dybe følelser, kan han eller hun være sikker på at få sin sjæl balløst og bagerter endda få tilføjet skyld og skam. Derfor er følelsesmæssigt selvforsvar vigtig. Illustration: Colourbox og foto: Lind Prætorius

Mest læste



et over hvor dumme
kan gøre, sier norsk

Michael og Gitta fortæller åbent om deres datters ikke nogen har lukke op, bliver det noget, vi holder det er ikke i tvil om at USAs
tisk personligheds-

Nyt fitnesscenter åbner snart i Agtrup: Jeg skulle og 08. januar 2021 - 04:31
set, og pludselig greb det om sig

Lørdag åbner Arkaden: Se billederne fra en tidlig
legebarn

Nya perspektiv på psykisk ohälsa behövs

Debatt och insändare • Psykisk ohälsa är ett mångfacetterat begrepp och omfattar ett brett spektrum av symtom. Beroende på vem som definierar psykisk ohälsa, och i vilket sammanhang detta sker, kan innebörden av begreppet se väldigt olika ut. Vilken syn vi utgår ifrån har en avgörande betydelse för utgången av våra ansträngningar för att både förebygga och behandla de symtom som vi idag kallar för psykisk ohälsa.

#3
Archetypes.



#3 Archetypes:

Three versions of a bastard

Denmark: **Dangerous** bastards

Sweden: **Poor** bastard

Norway: **Useful** bastard



HANDMADE FILMS IN
NORWEGIAN WOODS



lemming
film



OSLO
PICTURES



BULLITT FILM

DANISH DOCUMENTARY



Profile Pictures



film i skåne
part of business region skåne



new
creations

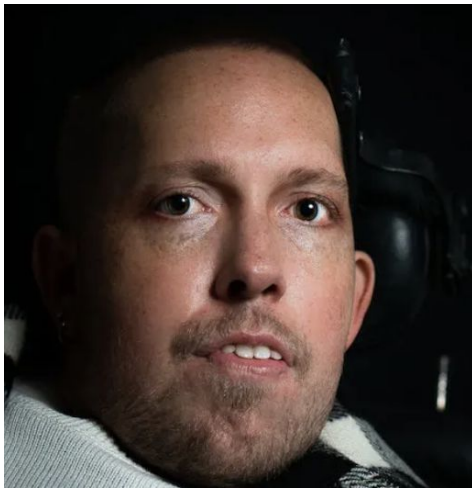




URBAN BELONGING

EUROPEAN UNION PRIZE FOR
CITIZEN SCIENCE





The Urban Belonging Project

What makes you feel that you belong in the city??

To design a more socially sustainable city, we long for more diverse and nuanced insights about how the city works as a space of belonging - not seen from the professional eyes of those who plan it, but from those who live in it. To explore this, the Urban Belonging project was initiated in 2021 by a collective of planners and scholars in Copenhagen and Amsterdam with the ambition of mapping lived experiences of local communities in the city.



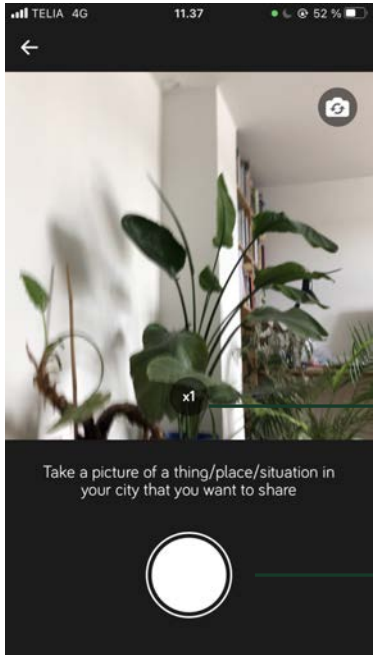
Gehl



Participatory photography

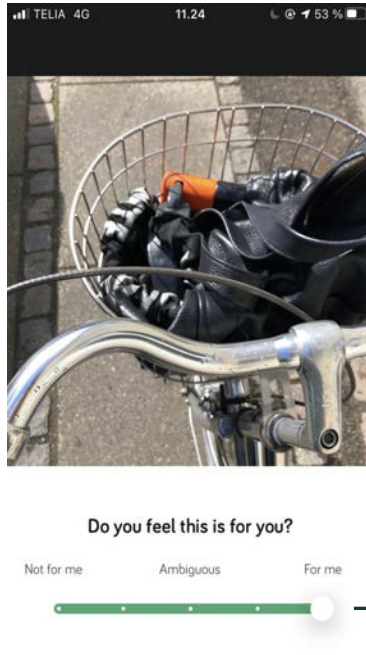


Participatory map-making

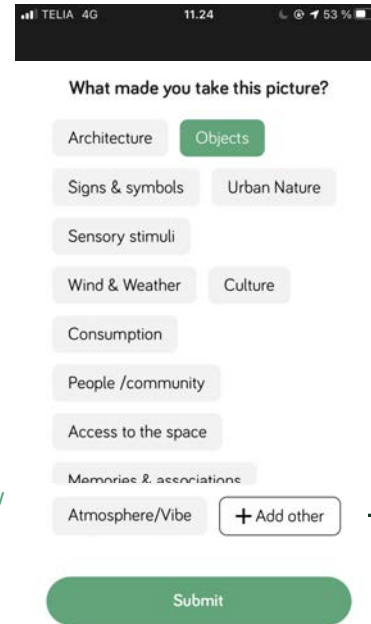


Use this button to zoom

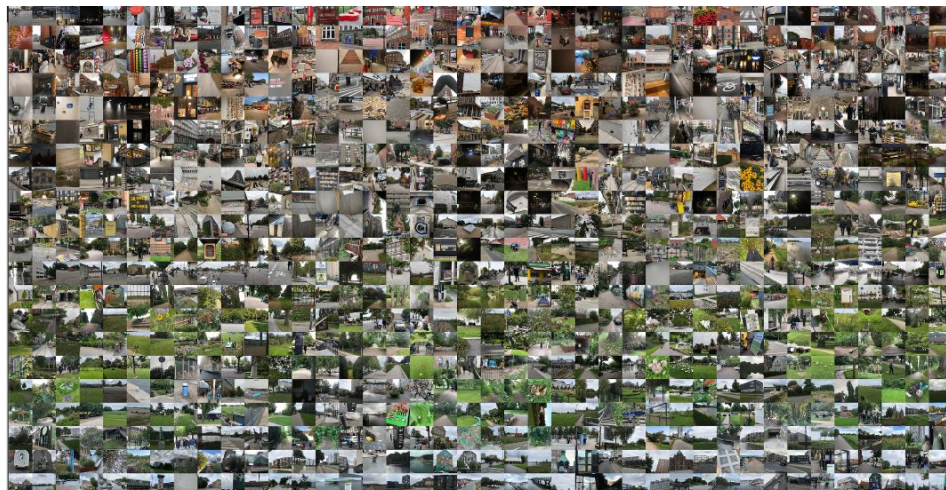
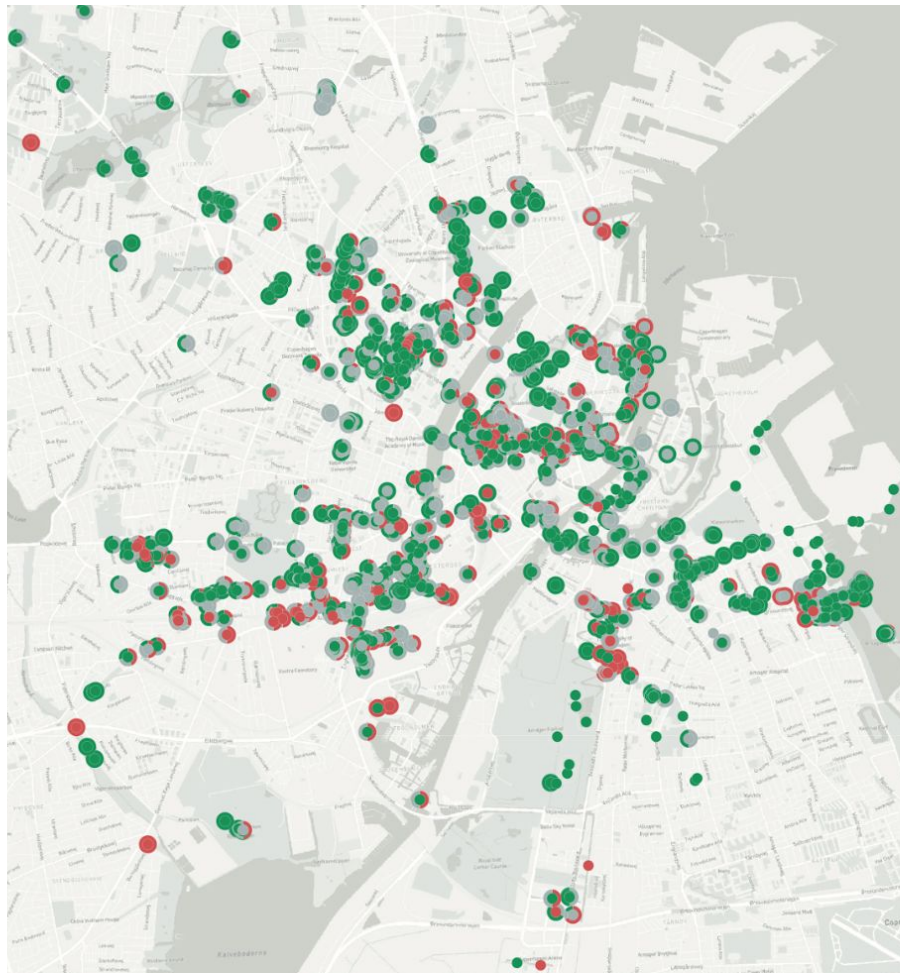
Use this button to take a photo



Use the slider to indicate how much or how little the photo is for you



If you took the photo for another reason you can make your own annotation by clicking 'add other'





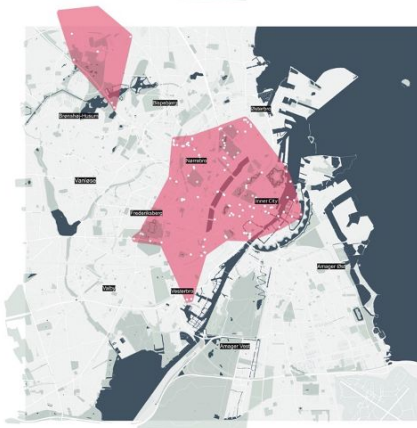
Internationals group



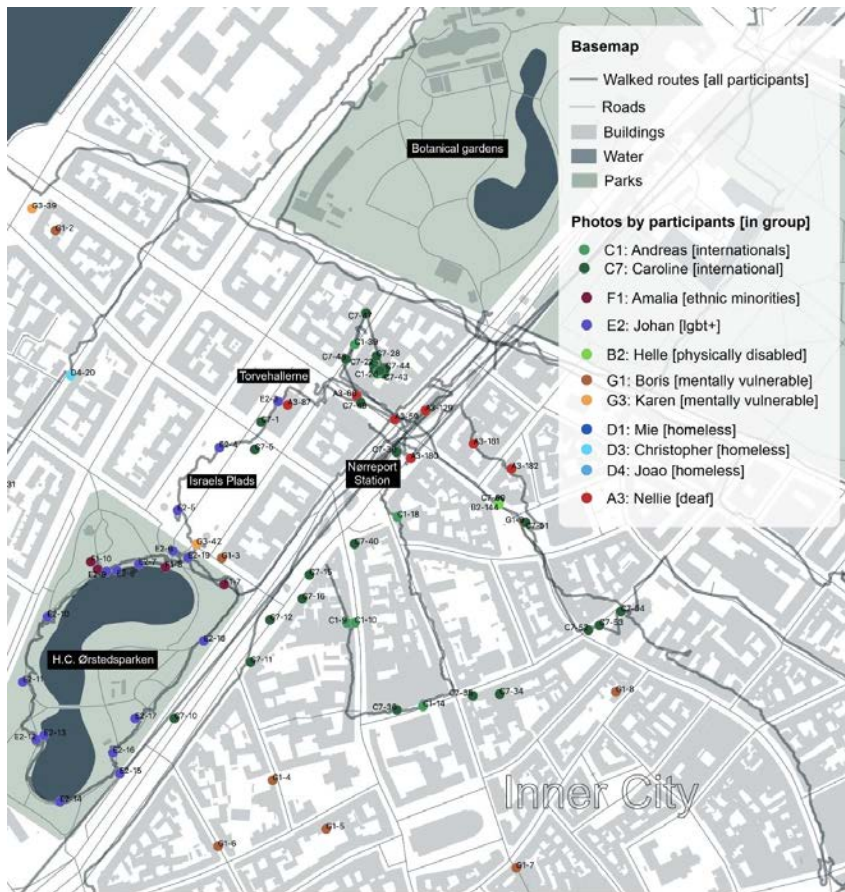
Physically disabled group



LGBT+ group



Mentally vulnerable group



Filters

Search for a user

Type a username...

Search for some text

Type a search query...

Select a user segment

british DDL DHF ENG

HUGS LGBTQ MINO

Researcher SIND

Do you feel this is for you?

Not for me Ambiguous For me

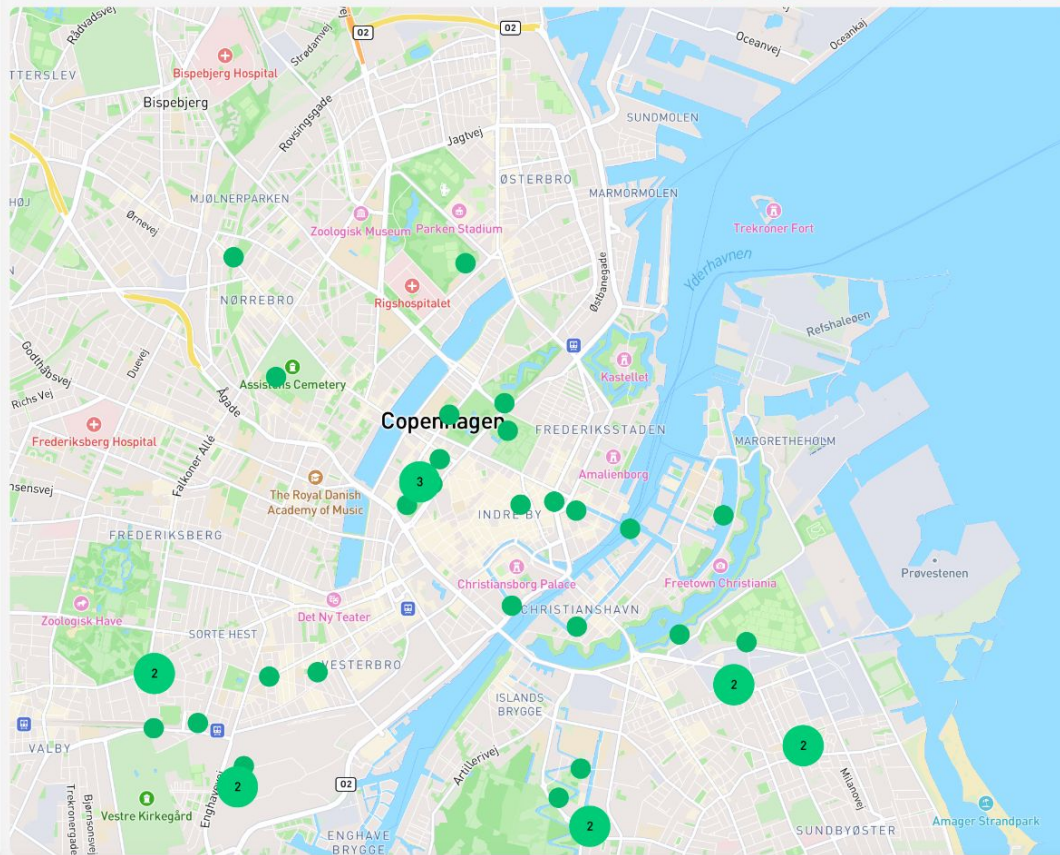
Do people agree on their response?

High agreement High disagreement

What do you notice in this picture?

Architecture Urban Environment

Walks Photos Areas User Segments



Author's Annotation

DHF

Do you feel this is for you?

Not for me Ambiguous For me



What made you take this picture?

Architecture Urban Environment Culture

Consumption People /community

Memories & associations Atmosphere

God underholding

User Reactions

All user segments

Do you feel this is for you?



Participants doing the data interpretation



Crafting situated, subjective stories



Title:

More wheels than human

Description

This photo shows how you as a wheelchair user often gets send on detours in the city. As the sign shows, I have been thought of, but I have been thought of as a vehicle and not as a social being. I must move forward on the bike lane, a potentially dangerous situation. At the same time, I need to split up with my partner, friends, or others that I am out with. It feels unsafe and somewhat dehumanizing.

Sanctuaries of nature

The most recurring theme in the selected ones associated with a sense of belonging across: on nature as a contrast to the urban; a place is seen as integrated with the urban experience blue, semi-private and public. What ties the performs for you and not vice versa, as 'wild pockets' and as a democratic place that, in,

Seeing the city with the eyes of those who live in it

Over ten days, participants have captured 1459 photos of Copenhagen that show how the city is experienced from their point of view. Based on what matters most to them, participants have selected their favourite photos, and inscripted them with a personal story - narrated in their own voice.

The selected photos - and the stories that go with them - are presented here, divided in themes that center around: sanctuaries of nature, place identity, local commons, animals in public

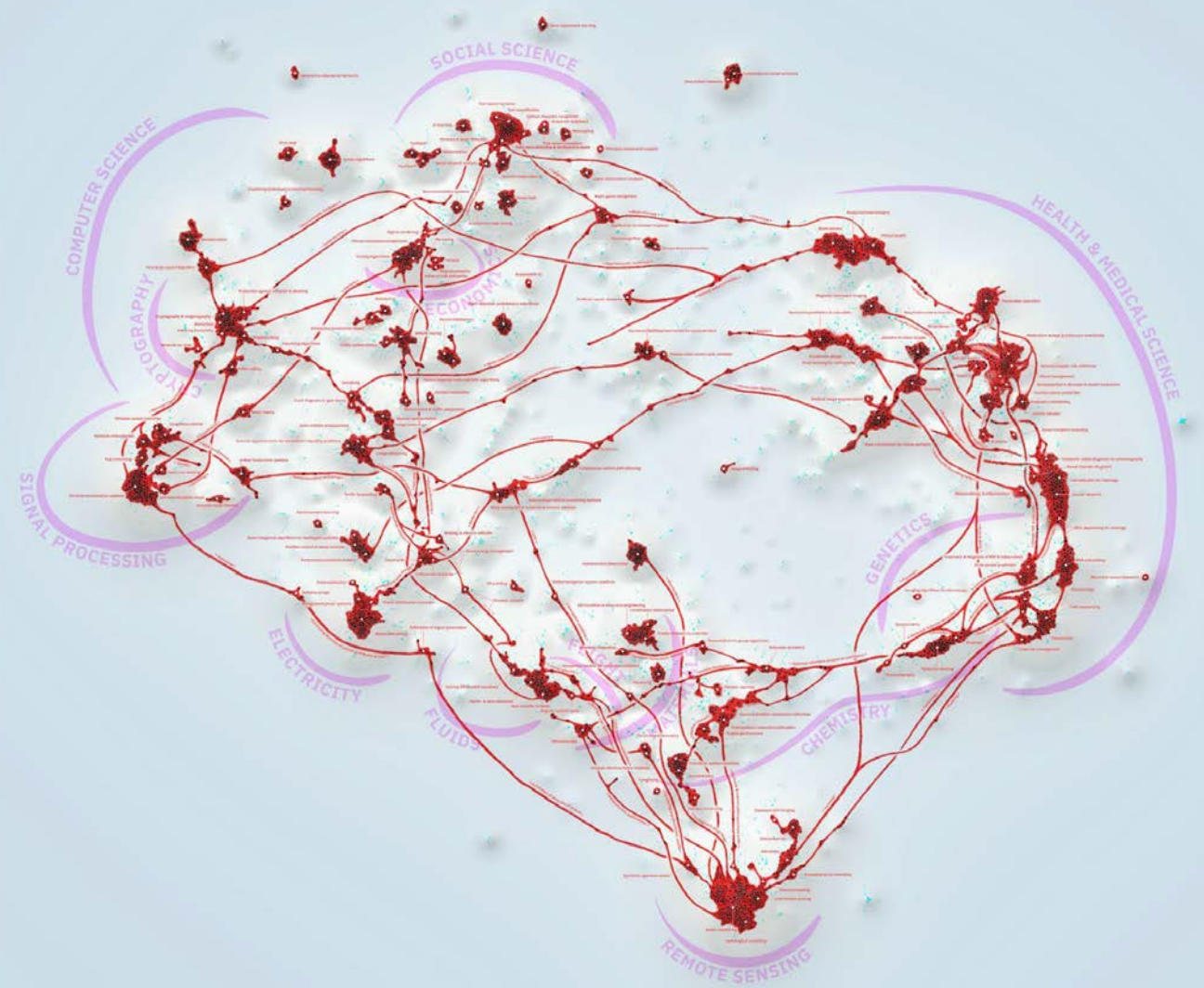
Long Sanctuaries
I am a park enthusiast and love this view of nature. It breaks into the otherwise concrete urban city in a refreshing way.



Freedom

This is my favorite park. I love to go for a walk here. There is something very relaxing about nature. It is a place where everyone is welcome, and where I can feel free. You don't have to 'perform' in any way.





How does AI have agency in science & technology?

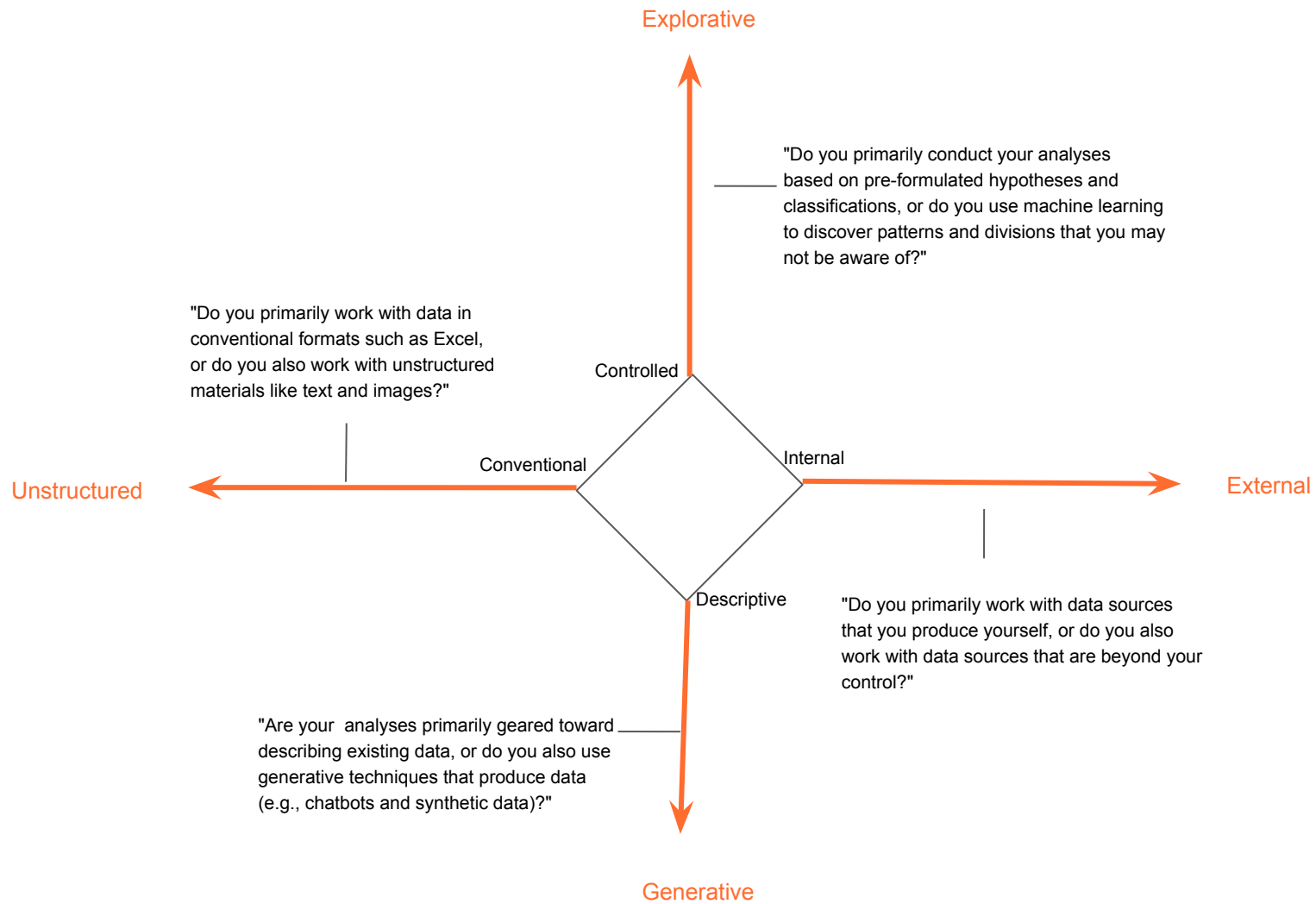
Corpus of 1M scientific abstracts about algorithms, machine learning, or artificial intelligence.

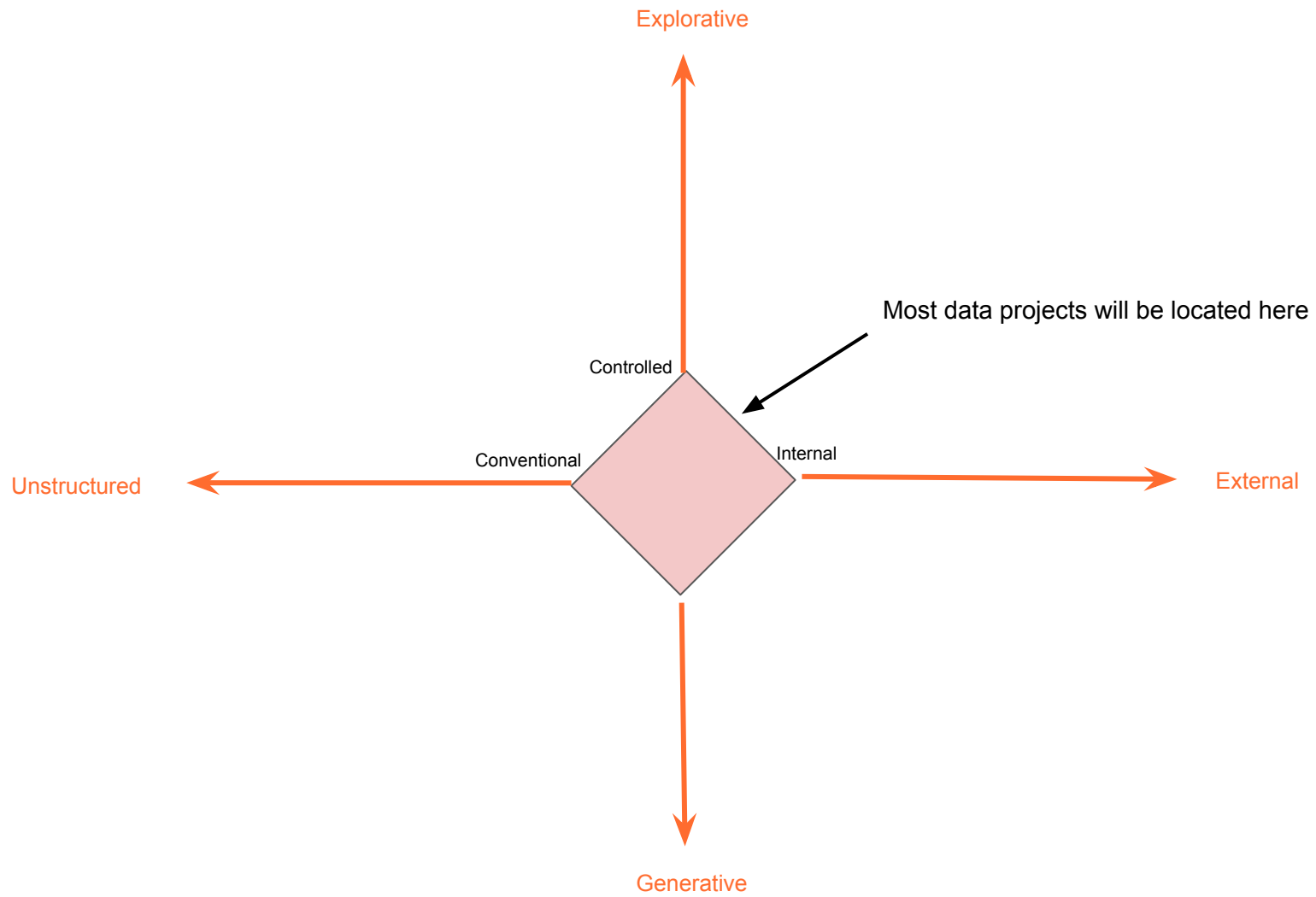
Mapped as a semantic network and qualitatively annotated.

למה אנחנו
צריכים
לדאוג?

A new data
situation?

האם אנחנו
צריכים
לדאוג?



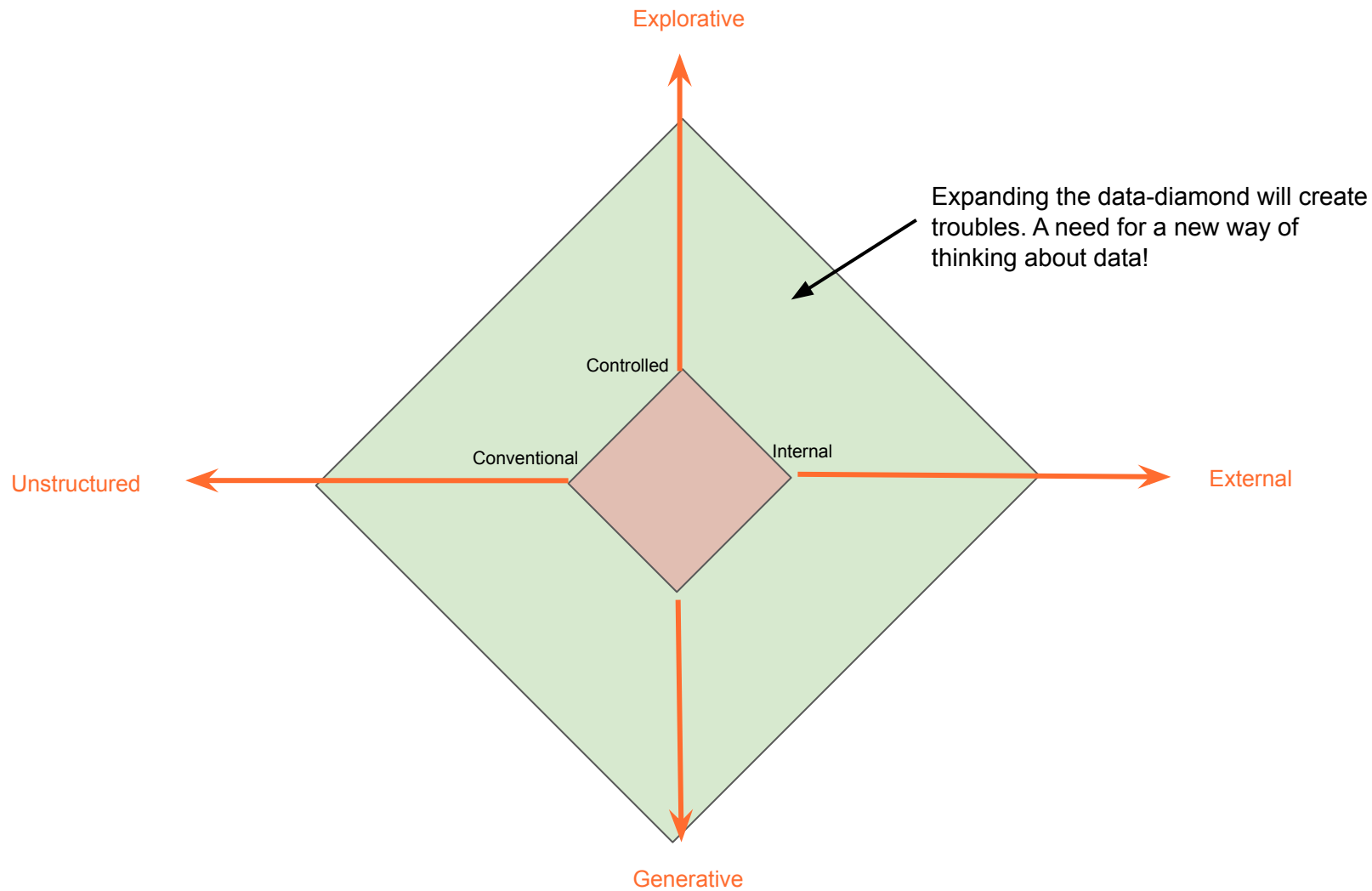


slido



Are your projects adventurous on the data diamond?

① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.



אנו מודים לך על
התעוררותך

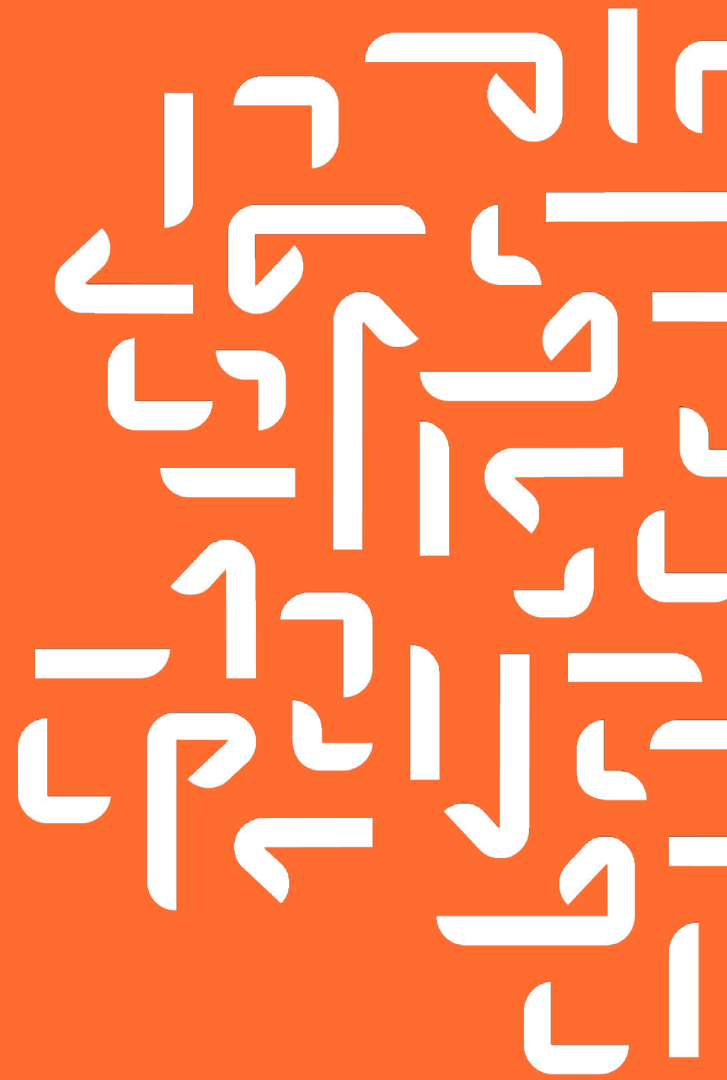
**3 organisational
attention points**

התעוררותך
היא הצעד הראשון

1. Liberate Data from NPM

General observation: We often use data to legitimize upward within a system of KPIs created for the purpose of comparing organizations. However, this logic makes data inflexible and detached from what makes sense on the ground in the specific organizational context. We (sometimes) need to liberate data from this frame.

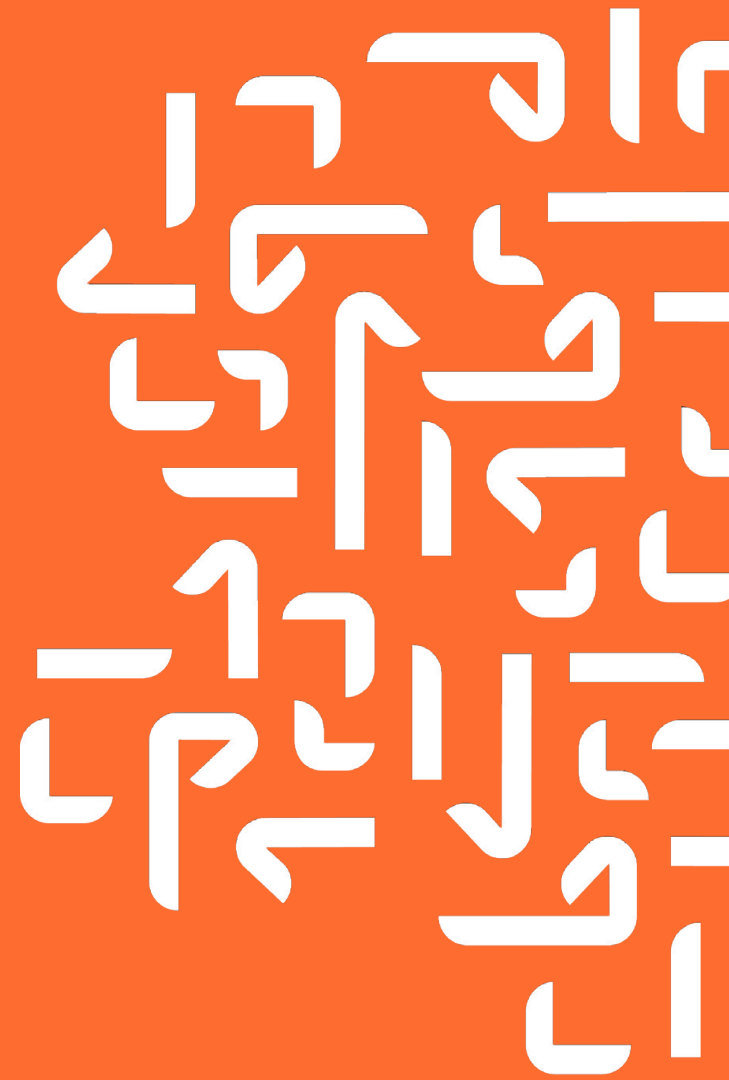
Specific case: The principal in the schooling system in a big Danish municipality felt locked in the standard surveys measuring the well-being of pupils. She used topic modeling on texts to source the pupils concerns and interpreted these with the pupils themselves. She sacrificed comparison but learned something about the unique situation at the school. AI was a sparring partner rather than a control mechanism.



2. Be aware of 'shadow datafication'

General observation: If leadership does not develop guidelines for the use of new types of relevant data, "shadow datafication" from the bottom up can quickly emerge. It risks becoming a form of data practice that is difficult to keep track of and often takes on a life of its own within the organization.

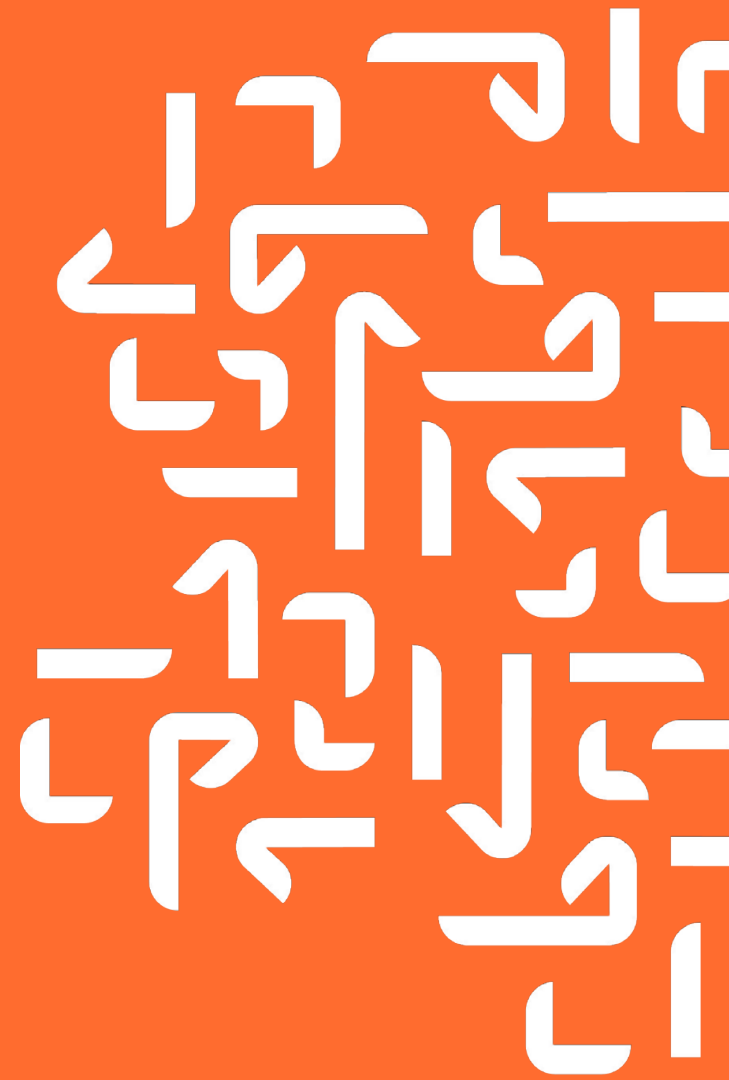
Specific case: In a larger Danish municipality, there was a lack of guidelines for using social media to gain insights into citizens. As a result, employees used openly accessible copies of Facebook as an 'ad hoc' database in their work.



3. Revisit the precautionary principle

General observation: There is a widespread tendency to proceed cautiously, especially when GDPR is involved. This means a general sceptical attitude towards ‘open source’ solutions and a tendency to ignore the consequences of NOT working with AI.

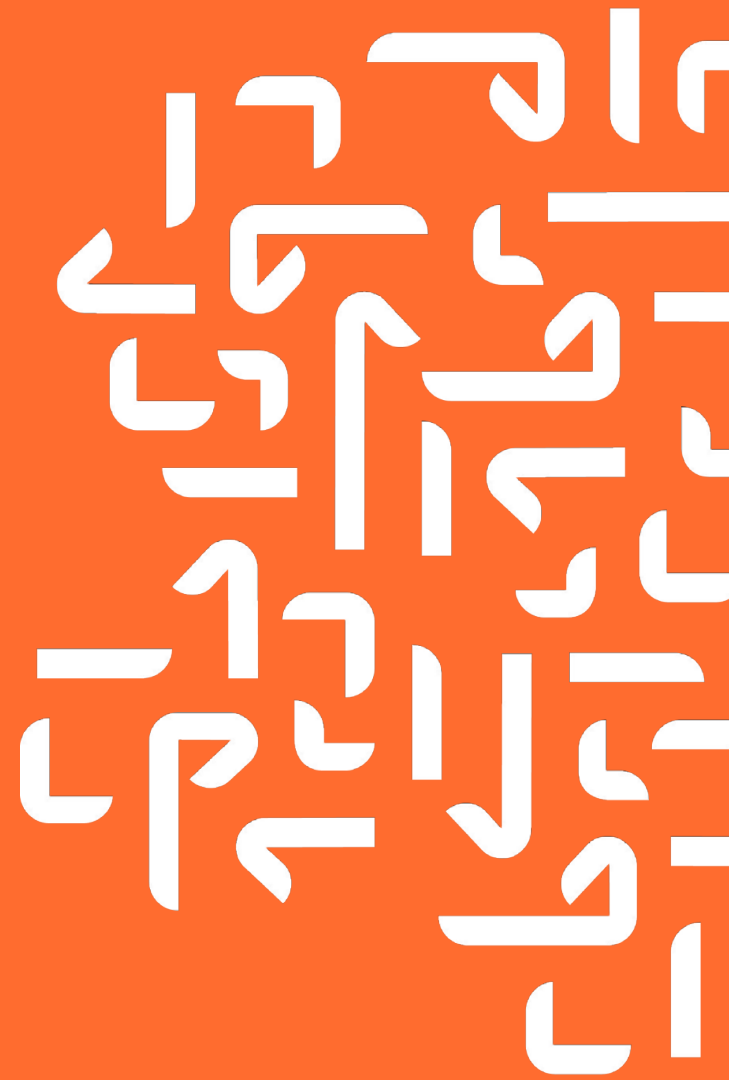
Specific case: Municipal projects working with data-driven methods often get blocked because of an institutional fear of breaking with legal and ethical standards. Some legal departments seem to over implement GDPR and relevant open source tools take a long time to get accepted. Something that makes shadows thrive.



4. Look at inherited Infrastructures

General observation: Organizations' work with data is heavily influenced by the friction between different 'inherited' systems and standards. It is often hard to break free of the infrastructure even though the will is there.

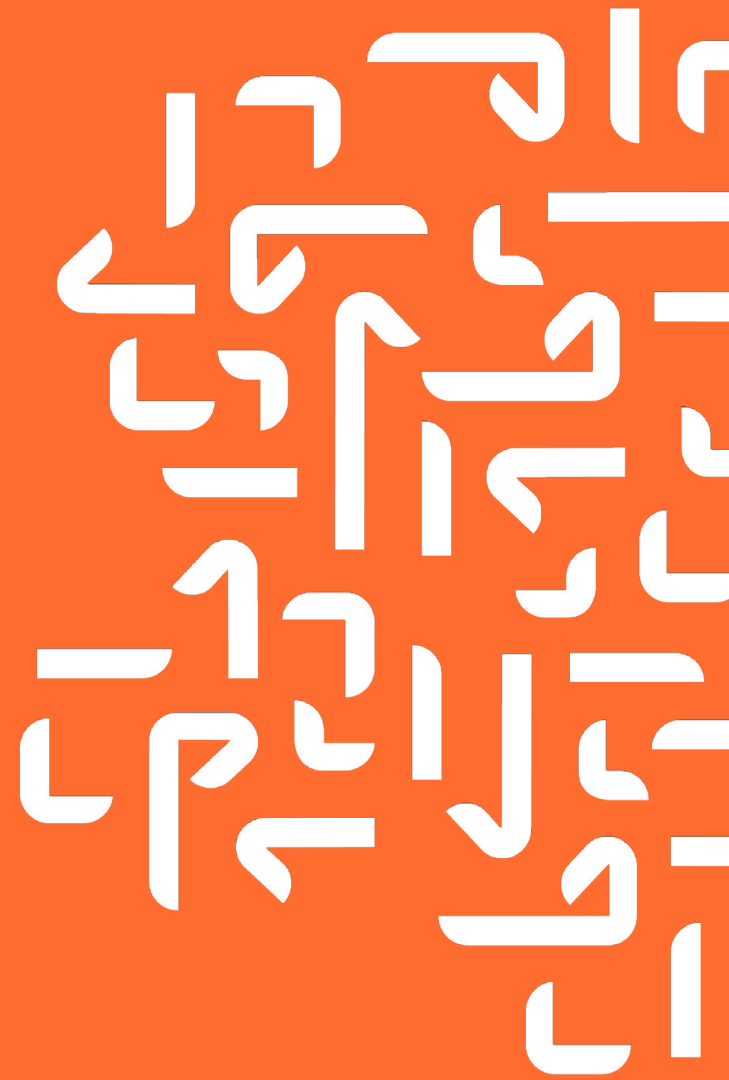
Specific case: In emergency services, alarm calls are reported in a system that primarily handles structured data. However, if an emergency response receives an incorrect code, ambulance personnel must provide feedback in free text and explain why they were dispatched incorrectly. The system cannot capture this learning.



5. Understand divergent 'data-frames'

General observation: Even though employees may appear to support the idea of optimizing data usage, different groups of employees often interpret the meaning of data differently. Especially in the new data-situation. Divergent understandings of data among staff can hinder the translation of vision into practice.

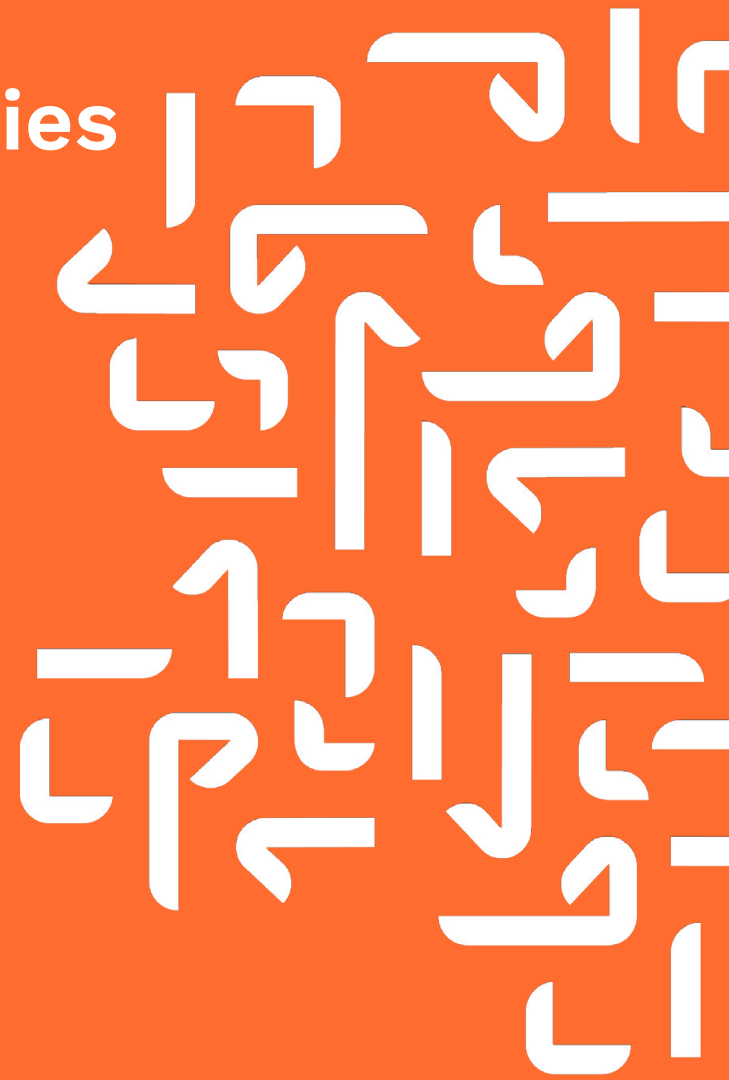
Specific case: The City of Copenhagen's Environment and Technical Department has a 'smart city' strategy with broad initial support, but it is manifested differently in various sub-departments.



6. Rethink data-competencies

General observation: Data is not what it used to be. AI often relies on unstructured data in the form of texts and images with specific history and context. Programming is not what it used to be either. ChatGPT is good at writing code. Perhaps future skills will be more aligned with 'prompt engineering,' which involves having conversations with bots.

Specific case: When you recruit, consider that future data skills are partly in the realm of the humanities.



התאחדות
המורים
במחוז
ירושלים

Join us...

התאחדות
המורים
במחוז
ירושלים

Course module

15 ECTS for **Master in IT** on **Artificial Intelligence and Qualitative Methods**

Learn how to power your qualitative analyses with computational tools

First iteration Autumn 2024

Conference

What will generative AI mean for research methods in the SSH?

Keynotes by Ted Underwood, Jill Rettberg, Petter Törnberg, Katja de Vries and Jakob Steglmann.



Registration: ssh.aau.dk/MASSHINE23